

4 DOMAINS OF YOUR FINANCIAL MODEL: WORKSHEET

Complete the worksheet below to determine your Net Worth.

CASH FLOW				
INCOME	PROTECTION	ASSETS	LIABILITIES	LIFESTYLE
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

ASSETS	
PERSONAL PROPERTY	<input type="text"/>
SAVINGS	<input type="text"/>
PERMANENT LIFE INSURANCE CASH VALUE (PLICV)	<input type="text"/>
INVESTMENTS	<input type="text"/>
RETIREMENT	<input type="text"/>
REAL ESTATE	<input type="text"/>
BUSINESS	<input type="text"/>
TOTAL	<input type="text"/>

LIABILITIES	
SHORT TERM	<input type="text"/>
TAXES	<input type="text"/>
MORTGAGE(S)	<input type="text"/>
BUSINESS DEBT	<input type="text"/>
TOTAL	<input type="text"/>

NET WORTH	<input type="text"/>
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PROTECTION			
ASSETS	INCOME	LEGAL	LIFE
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>